

Instructions for completing
Legatees and Devisees – Estate with Will
(NHJB-2150-P)

Form use. This form is used to identify the deceased's legatees and devisees. A legatee or devisee is a person, charitable organization or living trust named in the will to inherit personal or real property. (This form should not be used if the deceased died prior to January 1, 2003.)

Top part of form

- COURT NAME:** Enter the name of the county probate court where the document will be filed. (example: Belknap County Probate Court; Rockingham County Probate Court).
- CASE NAME:** Enter the name of the deceased (example: Estate of John Adams; Estate of Susan Jones).
- CASE NUMBER:** Leave blank if not yet assigned by court OR fill in case number if it is known.

Under title "Legatees and Devisees – Estate with Will", put an "X" next to **ORIGINAL** if it is the first form of this type filed for this estate; put an "X" next to **AMENDED** if you have previously filed this type form with the court and are now changing that information.

Main part of form

1. List the legatees and devisees named in the will to inherit personal or real property. List only those who were living at the time the deceased died. (Do not list any conditional or contingent legatees or devisees named in the will. They will be listed to #2 below.) Also fill in the complete mailing address with zip code for each person, their relationship to the deceased, and their age. Relationship is things such as sister, son, mother, friend, etc. If the specific age is not known, enter "18+" to indicate someone 18 years of age or over, and "-18" to indicate a minor less than age 18.
2. List any legatee or devisee named in the will to inherit personal or real property who was NOT living at the time the deceased died. Also put their date of death on the form in the appropriate space. (If there is more than one deceased legatee/devisee, or if more space is needed, attach additional pages.)

In the second section of #2, one of the following circumstances may apply:

- If the will requires the deceased person named in the first part of #2 survive the decedent in order to inherit, list the conditional or contingent legatees or devisees for the deceased person named in #2.
- If the will does not require the deceased person named in the first part of #2 survive the decedent in order to inherit, list the heirs-at-law of the deceased person named in #2.

For each name listed, enter the complete mailing address with zip code, their relationship to the person listed in the first part of #2, and their age. Relationship is things such as sister, son, mother, friend, etc. If the specific age is not known, enter "18+" to indicate someone 18 years of age or over, and "-18" to indicate a minor less than age 18. **If there are no conditional or contingent legatees or devisees and the deceased person named in #2 has no heirs-at-law, enter the word "NONE".**

3. List the spouse (if not named in the will and not listed under #1 above) and any children of the deceased not named or referred to in the will. Fill in the complete mailing address with zip code for each person, their relationship to the deceased, and their age. Relationship is things such as wife, husband, son, daughter, etc.

Signature section on second page of form

Sign the form on the **Executor/Administrator** signature line, and date it in the appropriate space to the left. If there are two executors or administrators, both must sign and date the form.

Review the completed form for accuracy prior to filing it with the court. If completing this form on-line, some fields may be filled in automatically based on entries in other fields. If more space is needed for any question, please attach additional sheets of paper.